

# Configuration Delegation - Documentation

In JIRA, in order to be able to configure the options of a select list, checkbox or radio button custom field, a user must have "JIRA administrator" global permission.

This is true as well to set the default value for any custom field.

Until now, you would have only two options:

- the best practice is to grant "JIRA Administrator" permissions only to a few people, because that permission allows a user to change almost every JIRA configuration. However, any change to a custom field must pass through a central administration and in big organization this might take more than users would like, or
- you could give JIRA administration permissions to all your Project Managers, allowing them to edit field configurations as much as they like. But an unexperienced JIRA administrator might disrupt the instance or generate side effects: with great power comes great responsibility! The Configuration Delegation add-on for JIRA allows JIRA administrators to grant to project administrators the permission to edit only the configuration of some custom fields (options and default values), without giving away the precious superuser powers.

## Installation

Configuration Delegation is available on the Atlassian Marketplace [here](#). To install it, go to the Plugin Manager in JIRA administration section of your instance, search for "Configuration Delegation", then click "Install".

If your JIRA instance cannot access the Atlassian Marketplace, download the plugin [here](#), then upload it using the Plugin Manager of your JIRA instance.

### Upload add-on

Upload the .jar or .obr file for a custom or third-party add-on here.

**From my computer**

Sfoggia...

OR

**From this URL**

## How to grant a Project Administrator permissions to edit a custom field configuration

No configuration is required to make the plugin work! However, you might have to create a new context for your existing fields in order to allow a

Project Administrator to edit the configuration of a custom field.  
For example, if this is the configuration of a custom field:

- [Add new context](#)
- [View Custom Fields](#)

### Default Configuration Scheme for Country

Default configuration scheme generated by JIRA

Applicable contexts for scheme: [Edit Configuration](#)

Issue type(s):  
Global (all issues)

Default Value: [Edit Default Value](#)

Options: [Edit Options](#)

- Italy
- United Kingdom
- USA

### Project A & B context

Applicable contexts for scheme: [Edit Configuration](#)

Issue type(s):  
Global (all issues)

Project(s):  
[Project A](#)  
[Project B](#)

Default Value: [Edit Default Value](#)

Options: [Edit Options](#)

- France
- Germany
- USA

- if a user has the Administer Project permission for both "Project A" and "Project B", he will be able to edit the "Project A & B" context;
- if a user has the Administer Project permission only for either "Project A" or "Project B" he won't be able to edit the context. This is to grant that the actions of a Project administrator don't have side effects on projects he cannot administer.

### How a Project Administrator can edit a custom field configuration

In the Project administration tab, the plugin adds a new link: [Configure Custom Fields](#)

**JIRA** Dashboards - Projects - Issues - Agile - [Create issue](#)

**Project A**  
Key: PROJ Lead: [admin](#) Category: None URL: No URL

Overview **Administration**

**Summary**

**Issue Types**

- Bug
- Epic
- Improvement
- New Feature
- Story
- Sub-task
- Task
- Technical task

**Workflows**

Screens allow you to arrange the fields to be displayed for an issue. Different screens can be used when an issue is created, viewed, edited, or transitioned through a workflow.

Scheme: **Default Issue Type Screen Scheme**

[Default Screen Scheme](#) **DEFAULT**

**Issue Types**

Keep track of different types of issues, such as bugs or tasks. Each issue type can be configured differently.

Scheme: **Default Issue Type Scheme**

- Bug
- Epic
- Improvement
- New Feature
- Story
- Task
- Sub-task SUB-TASK
- Technical task SUB-TASK

**Workflows**

Issues can follow processes that mirror your team's practices. A workflow defines the sequence of steps that an issue will follow, e.g. "In Progress", "Resolved".

Scheme: **Default Workflow Scheme**

[JIRA Workflow \(jira\)](#)

**Screens**

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[Default Screen Scheme](#) **DEFAULT**

**Versions**

For software projects  
This project has no versions

**Components**

Projects can be broken down into components  
This project does not have any components

**Roles**

JIRA enables you to define roles and assign permissions to them.

Project Lead  
Default Assignee  
Reporter

**Permissions**

Project permission Access to individual issues

Scheme  
Issues

**Notifications**

Who can receive notifications

The screenshot shows the JIRA interface for 'Project A'. The top navigation bar includes 'Dashboards', 'Projects', 'Issues', 'Agile', and 'Create issue'. Below this, the project details are shown: 'Project A', 'Key: PROJ', 'Lead: admin', 'Category: None', and 'URL: No URL'. The 'Administration' tab is selected, and the 'Project Custom Fields' section is displayed. A table lists the custom fields:

Name	Type	Operations
Country	Select List (single choice)	<a href="#">Configure</a>

Click on the link "Configure" to edit the default value or the custom field option.

The following field types are supported:

- all JIRA standard custom fields (text, number, select list, radio button, checkbox...);
- multi level cascading select list.

#### **SUPPORT SITE**

We support Configuration Delegation. You can visit the support site to [get help](#).